

### **Polarion Administrator Course**

The Process of Customising a Blank Polarion Project Template to Suit Business Needs, at a Project Administrator Level.

Category: Siemens Polarion course

**Duration:** 2 days

Location: Kaizen PLM Office, Client Site, Remote (Online)

User Level: Beginner to Intermediate

#### Who's it for?

This course is designed for project managers/ administrators who need to have an understanding on how to create and configure Polarion projects. This 2-day course goes through the process of customising a blank Polarion project template to suit business needs. This training course is mainly focused at a project administrator level rather than a global Polarion administrator level.

#### **Course Content**

Polarion Admin goes through the process of customising blank Polarion project templates to suit business needs, From Advanced Wiki to Project Templates, after this 2 day course, you'll create & configure Polarion projects

- Roles, Rights and Permissions
- Configure Overview
- Work Items, Fields and Workflows
- Work Item Meta Model
- Custom Look and Feel
- Notification Rules
- Email Layouts
- Document Custom Fields
- Workflow
- Document and Round-Trip Templates
- PDF Export Templates
- Advanced Wiki
- Project Templates



# **Polarion Reporting**

Category: Siemens Polarion course

**Duration:** 1 - 2 days

Location: Kaizen PLM Office, Client Site, Remote (Online)

**User Level:** Intermediate

You will learn how the various reporting functionalities, widgets, and APIs work in Polarion work. Polarion has powerful and versatile reporting capabilities. We will take a look at the different widgets, APIs and services that help the end users generate reports that are customised to their requirements.

#### **Course Content:**

### Polarion Fundamentals (1/2 day)

- Navigating the Polarion User Interface
- How to use Projects to organize your data
- Managing your work items
- Managing your LiveDocs
- Analyzing your data with Live Reports
- Planning and tracking your development activities
- Tracking test case execution via Test Runs

#### Polarion Reporting (1/2 days)

- Polarion Reports
- Polarion Scripted Reports
- Reports: Use Cases

#### Who is it for?

Polarion Administrators, Requirements Engineers, Business Analysts, Test Managers, Test Engineers, QA Managers and Project Managers



# **Polarion Test Management**

Category: Siemens Polarion course

**Duration:** 2 days

Location: Kaizen PLM Office, Client Site, Remote (Online)

User Level: Beginner

You will learn how test cases can be tracked and managed within Polarion QA. Different ways how test cases can be planned and executed are covered, as well as the tracking of defects found during test executions.

Traceability and coverage is a key element for an effective Test Plan and consistent Test Case descriptions. Practical exercises will teach you how to manage traceability between test cases and requirements. After the training, you will understand how to create professional Test Results reports to proof and ensure that your product was properly tested and is ready for release.

#### **Course Content:**

#### **Polarion Fundamentals**

- Navigating the Polarion User Interface
- How to use Projects to organize your data
- Managing your work items
- Managing your LiveDocs
- Analysing your data with Live Reports
- Planning and tracking your development activities
- Tracking test case execution via Test Runs
- Support parallel development activities with Collections

### **Test Management**

- Test Management Concepts
- Test Planning
- Test Analysis and Design
- Test Analysis and Design (continued)
- Test Execution
- Test Automation
- Defect Management

#### Who is it for?

Test Engineer, QA Manager and Project Manager



## **Other Courses**

We provide a range of other Polarion training courses as well as bespoke options. Please get in touch to discuss your requirements.